

Savoury Snacks in Egypt

June 2023

Table of Contents

Savoury Snacks in Egypt - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Savoury snacks witnesses sales growth in value and volume terms thanks to the implementation of lower price increases compared to other categories in snacks

Strong performance of potato chips as these products are popularly considered a meal replacement New product launches help leader Chipsy regain lost ground

PROSPECTS AND OPPORTUNITIES

Hard-pressed consumers switch from packaged to unpackaged nuts, seeds and trail mixes While unpackaged products gaining popularity due to lower prices, puffed snacks is the exception Forecast period growth of savoury snacks thanks to affordability

CATEGORY DATA

Table 1 - Sales of Savoury Snacks by Category: Volume 2018-2023
Table 2 - Sales of Savoury Snacks by Category: Value 2018-2023
Table 3 - Sales of Savoury Snacks by Category: % Volume Growth 2018-2023
Table 4 - Sales of Savoury Snacks by Category: % Value Growth 2018-2023
Table 5 - NBO Company Shares of Savoury Snacks: % Value 2019-2023
Table 6 - LBN Brand Shares of Savoury Snacks: % Value 2020-2023
Table 7 - Distribution of Savoury Snacks by Format: % Value 2018-2023
Table 8 - Forecast Sales of Savoury Snacks by Category: Volume 2023-2028
Table 9 - Forecast Sales of Savoury Snacks by Category: Wolume Growth 2023-2028
Table 10 - Forecast Sales of Savoury Snacks by Category: % Volume Growth 2023-2028
Table 11 - Forecast Sales of Savoury Snacks by Category: % Value Growth 2023-2028

Snacks in Egypt - Industry Overview

EXECUTIVE SUMMARY

Snacks in 2023: The big picture Key trends in 2023 Competitive Landscape Channel developments What next for snacks?

MARKET DATA

Table 12 - Sales of Snacks by Category: Volume 2018-2023
Table 13 - Sales of Snacks by Category: Value 2018-2023
Table 14 - Sales of Snacks by Category: % Volume Growth 2018-2023
Table 15 - Sales of Snacks by Category: % Value Growth 2018-2023
Table 16 - NBO Company Shares of Snacks: % Value 2019-2023
Table 17 - LBN Brand Shares of Snacks: % Value 2020-2023
Table 18 - Distribution of Snacks by Category: Volume 2018-2023
Table 19 - Forecast Sales of Snacks by Category: Volume 2023-2028
Table 20 - Forecast Sales of Snacks by Category: Value 2023-2028
Table 21 - Forecast Sales of Snacks by Category: % Volume Growth 2023-2028
Table 22 - Forecast Sales of Snacks by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/savoury-snacks-in-egypt/report.