

Processed Fruit and Vegetables Packaging in Saudi Arabia

October 2023

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Processed Fruit and Vegetables Packaging in Saudi Arabia - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Return to positive growth for processed fruit and vegetables packaging in 2022 Metal food cans dominate packaging of processed fruit and vegetables 400g is the most popular pack size in the category

PROSPECTS AND OPPORTUNITIES

Frozen processed potatoes set to support future growth of flexible plastic

Strong growth for larger pack sizes as consumers search for greater value for money

Processed Fruit and Vegetables Packaging in Saudi Arabia - Company Profiles

Packaging Industry in Saudi Arabia - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2022: The big picture

2022 key trends

Shrinkflation remained a trend within the confectionery industry in 2022

Metal beverage cans gain ground in soft drinks packaging in 2022

Small pack sizes remain popular within non-alcoholic beer

Sustainable packaging gaining traction in beauty and personal care in 2022

Falling demand for home care products in 2022 affecting usage of folding cartons

PACKAGING LEGISLATION

Saudi Arabia sets ambitious targets to tackle waste management crisis by 2030

RECYCLING AND THE ENVIRONMENT

Beauty brands are embracing sustainable packaging in Saudi Arabia

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