

# Alcoholic Drinks in Sri Lanka

June 2023

Table of Contents

## EXECUTIVE SUMMARY

Alcoholic drinks in 2022: The big picture

Country background

Socioeconomic trends

Logistics/infrastructure

Legislation

## TAXATION AND DUTY LEVIES

Summary 1 - Taxation and Duty Levies on Alcoholic Drinks 2022

What next for alcoholic drinks?

Chart 1 - Alcoholic Drinks: Alcoholic Drinks Specialist

Chart 2 - Alcoholic Drinks: Alcoholic Drinks Specialist

Chart 3 - Alcoholic Drinks: Alcoholic Drinks Specialist

Market Data

Table 1 - Sales of Alcoholic Drinks by Category: Total Volume 2017-2022

Table 2 - Sales of Alcoholic Drinks by Category: Total Value 2017-2022

Table 3 - Sales of Alcoholic Drinks by Category: % Total Volume Growth 2017-2022

Table 4 - Sales of Alcoholic Drinks by Category: % Total Value Growth 2017-2022

Table 5 - Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2022

Table 6 - Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2022

Table 7 - Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2022

Table 8 - Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2022

Table 9 - GBO Company Shares of Alcoholic Drinks: % Total Volume 2018-2022

Table 10 - Distribution of Alcoholic Drinks by Format: % Off-trade Volume 2017-2022

Table 11 - Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2022

Table 12 - Forecast Sales of Alcoholic Drinks by Category: Total Volume 2022-2027

Table 13 - Forecast Sales of Alcoholic Drinks by Category: Total Value 2022-2027

Table 14 - Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2022-2027

Table 15 - Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2022-2027

## DISCLAIMER

## BEER

2022 Developments

Prospects and Opportunities

Category Data

Table 16 - Sales of Beer by Category: Total Volume 2017-2022

Table 17 - Sales of Beer by Category: Total Value 2017-2022

Table 18 - Sales of Beer by Category: % Total Volume Growth 2017-2022

Table 19 - Sales of Beer by Category: % Total Value Growth 2017-2022

Table 20 - Sales of Beer by Off-trade vs On-trade: Volume 2017-2022

Table 21 - Sales of Beer by Off-trade vs On-trade: Value 2017-2022

Table 22 - Sales of Beer by Off-trade vs On-trade: % Volume Growth 2017-2022

Table 23 - Sales of Beer by Off-trade vs On-trade: % Value Growth 2017-2022

Table 24 - GBO Company Shares of Beer: % Total Volume 2018-2022

Table 25 - NBO Company Shares of Beer: % Total Volume 2018-2022

Table 26 - LBN Brand Shares of Beer: % Total Volume 2019-2022

Table 27 - Forecast Sales of Beer by Category: Total Volume 2022-2027

Table 28 - Forecast Sales of Beer by Category: Total Value 2022-2027

Table 29 - Forecast Sales of Beer by Category: % Total Volume Growth 2022-2027

Table 30 - Forecast Sales of Beer by Category: % Total Value Growth 2022-2027

## WINE

2022 Developments

Prospects and Opportunities

Category Data

Table 31 - Sales of Wine by Category: Total Volume 2017-2022

Table 32 - Sales of Wine by Category: Total Value 2017-2022

Table 33 - Sales of Wine by Category: % Total Volume Growth 2017-2022

Table 34 - Sales of Wine by Category: % Total Value Growth 2017-2022

Table 35 - Sales of Wine by Off-trade vs On-trade: % Volume Breakdown 2017-2022

Table 36 - Sales of Wine by Off-trade vs On-trade: % Value Breakdown 2017-2022

Table 37 - Sales of Wine by Off-trade vs On-trade: % Volume Growth 2017-2022

Table 38 - Sales of Wine by Off-trade vs On-trade: % Value Growth 2017-2022

Table 39 - Forecast Sales of Wine by Category: Total Volume 2022-2027

Table 40 - Forecast Sales of Wine by Category: Total Value 2022-2027

Table 41 - Forecast Sales of Wine by Category: % Total Volume Growth 2022-2027

Table 42 - Forecast Sales of Wine by Category: % Total Value Growth 2022-2027

## SPIRITS

2022 Developments

Prospects and Opportunities

Category Data

Table 43 - Sales of Spirits by Category: Total Volume 2017-2022

Table 44 - Sales of Spirits by Category: Total Value 2017-2022

Table 45 - Sales of Spirits by Category: % Total Volume Growth 2017-2022

Table 46 - Sales of Spirits by Category: % Total Value Growth 2017-2022

Table 47 - Sales of Spirits by Off-trade vs On-trade: % Volume Breakdown 2017-2022

Table 48 - Sales of Spirits by Off-trade vs On-trade: % Value Breakdown 2017-2022

Table 49 - Sales of Spirits by Off-trade vs On-trade: % Volume Growth 2017-2022

Table 50 - Sales of Spirits by Off-trade vs On-trade: % Value Growth 2017-2022

Table 51 - GBO Company Shares of Spirits: % Total Volume 2018-2022

Table 52 - NBO Company Shares of Spirits: % Total Volume 2018-2022

Table 53 - LBN Brand Shares of Spirits: % Total Volume 2019-2022

Table 54 - Forecast Sales of Spirits by Category: Total Volume 2022-2027

Table 55 - Forecast Sales of Spirits by Category: Total Value 2022-2027

Table 56 - Forecast Sales of Spirits by Category: % Total Volume Growth 2022-2027

Table 57 - Forecast Sales of Spirits by Category: % Total Value Growth 2022-2027

## CIDER/PERRY

2022 Developments

Prospects and Opportunities

## RTDS

2022 Developments

Prospects and Opportunities

## About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link [www.euromonitor.com/alcoholic-drinks-in-sri-lanka/report](http://www.euromonitor.com/alcoholic-drinks-in-sri-lanka/report).