

Cigars, Cigarillos and Smoking Tobacco in Kenya July 2023

Table of Contents

Cigars, Cigarillos and Smoking Tobacco in Kenya - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

High inflation dampens growth for cigars and cigarillos in 2022 Middle and high-income consumers continue to drive product demand Lack of local production enables international brands to dominate

PROSPECTS AND OPPORTUNITIES

A growing number of female smokers drives growth on the landscape Growth in cigars boosts online sales as e-commerce remains the main retail channel A steady increase in awareness of cigars will boost growth across the forecast period

CATEGORY DATA

Table 1 - Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2017-2022 Table 2 - Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2017-2022 Table 3 - Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2017-2022 Table 4 - Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2017-2022 Table 5 - Sales of Cigars by Size: % Volume 2017-2022 Table 6 - Sales of Cigarillos by Price Platform 2017-2022 Table 7 - NBO Company Shares of Cigars and Cigarillos: % Volume 2018-2022 Table 8 - LBN Brand Shares of Cigars and Cigarillos: % Volume 2019-2022 Table 9 - NBO Company Shares of Cigars: % Volume 2018-2022 Table 10 - LBN Brand Shares of Cigars: % Volume 2019-2022 Table 11 - NBO Company Shares of Cigarillos: % Volume 2018-2022 Table 12 - LBN Brand Shares of Cigarillos: % Volume 2019-2022 Table 13 - Distribution of Cigars and Cigarillos by Format: % Volume 2017-2022 Table 14 - Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2022-2027 Table 15 - Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2022-2027 Table 16 - Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2022-2027 Table 17 - Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2022-2027

Tobacco in Kenya - Industry Overview

EXECUTIVE SUMMARY

Tobacco in 2022: The big picture 2022 key trends Competitive landscape Retailing developments What next for tobacco?

OPERATING ENVIRONMENT

Legislation Legislative overview **Summary 1** - Legislation Summary at a Glance Minimum legal smoking age Smoking prevalence Tar levels Health warnings Plain packaging Advertising and sponsorship Point-of-sale display bans Smoking in public places Low ignition propensity (LIP) cigarette regulation Flavoured tobacco product ban Reduced harm Vapour products Production/Imports/Exports

MARKET INDICATORS

Table 18 - Number of Adult Smokers by Gender 2017-2022

MARKET DATA

Table 19 - Sales of Tobacco by Category: Volume 2017-2022Table 20 - Sales of Tobacco by Category: Value 2017-2022Table 21 - Sales of Tobacco by Category: % Volume Growth 2017-2022Table 22 - Sales of Tobacco by Category: % Value Growth 2017-2022Table 23 - Forecast Sales of Tobacco by Category: Volume 2022-2027Table 24 - Forecast Sales of Tobacco by Category: Value 2022-2027Table 25 - Forecast Sales of Tobacco by Category: % Volume Growth 2022-2027Table 26 - Forecast Sales of Tobacco by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 2 - Research Sources

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