

Processed Fruit and Vegetables in Slovenia

December 2023

Table of Contents

Processed Fruit and Vegetables in Slovenia - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Convenience drives sales; however, soaring unit prices restrict stronger growth

Sustainability increasingly important

ETA Kamnik doo continues to lead sales via flagship brand Natureta

PROSPECTS AND OPPORTUNITIES

Convenient e-commerce to see further growth

Focus on more natural products hampers future sales

Environmental sustainability to come to the fore as key players respond via innovation

CATEGORY DATA

- Table 1 Sales of Processed Fruit and Vegetables by Category: Volume 2018-2023
- Table 2 Sales of Processed Fruit and Vegetables by Category: Value 2018-2023
- Table 3 Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2018-2023
- Table 4 Sales of Processed Fruit and Vegetables by Category: % Value Growth 2018-2023
- Table 5 NBO Company Shares of Processed Fruit and Vegetables: % Value 2019-2023
- Table 6 LBN Brand Shares of Processed Fruit and Vegetables: % Value 2020-2023
- Table 7 Distribution of Processed Fruit and Vegetables by Format: % Value 2018-2023
- Table 8 Forecast Sales of Processed Fruit and Vegetables by Category: Volume 2023-2028
- Table 9 Forecast Sales of Processed Fruit and Vegetables by Category: Value 2023-2028
- Table 10 Forecast Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2023-2028
- Table 11 Forecast Sales of Processed Fruit and Vegetables by Category: % Value Growth 2023-2028

Staple Foods in Slovenia - Industry Overview

EXECUTIVE SUMMARY

Staple foods in 2023: The big picture

Key trends in 2023

Competitive Landscape

Channel developments

What next for staple foods?

MARKET DATA

- Table 12 Sales of Staple Foods by Category: Volume 2018-2023
- Table 13 Sales of Staple Foods by Category: Value 2018-2023
- Table 14 Sales of Staple Foods by Category: % Volume Growth 2018-2023
- Table 15 Sales of Staple Foods by Category: % Value Growth 2018-2023
- Table 16 NBO Company Shares of Staple Foods: % Value 2019-2023
- Table 17 LBN Brand Shares of Staple Foods: % Value 2020-2023
- Table 18 Penetration of Private Label by Category: % Value 2019-2023
- Table 19 Distribution of Staple Foods by Format: % Value 2018-2023
- Table 20 Forecast Sales of Staple Foods by Category: Volume 2023-2028
- Table 21 Forecast Sales of Staple Foods by Category: Value 2023-2028
- Table 22 Forecast Sales of Staple Foods by Category: % Volume Growth 2023-2028
- Table 23 Forecast Sales of Staple Foods by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focusing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/processed-fruit-and-vegetables-in-slovenia/report.