

Supermarkets in Switzerland

March 2024

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Supermarkets in Switzerland - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Modest declines in 2023, but supermarkets continues to prevail among grocery retailers

Quick and easy meal solutions proving to be a profitable area for supermarkets

Coop, Migros and Volg continue to dominate the competitive landscape in supermarkets in 2023

PROSPECTS AND OPPORTUNITIES

Supermarkets expected to focus on an omnichannel approach to retailing over the forecast period

Migros announces expansion plans against a backdrop of economic uncertainty

Competitive landscape likely to remain unchanged and consolidated in the years ahead

CHANNEL DATA

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Retail in Switzerland - Industry Overview

EXECUTIVE SUMMARY

Retail in 2023: The big picture

Value for money and sustainability are key trends in 2023

Transparency and provenance are increasingly displayed on packaging

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

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Seasonality

Christmas

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