

# Mass Beauty and Personal Care in Italy

May 2023

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# Mass Beauty and Personal Care in Italy - Category analysis

## **KEY DATA FINDINGS**

## 2022 DEVELOPMENTS

Mass beauty and personal care enjoys even higher growth than in the previous year

Mass bath and shower remains the biggest category, while mass sun care and mass deodorants benefit from record temperatures L'Oréal retains lead, but Beiersdorf narrows gap

# PROSPECTS AND OPPORTUNITIES

Positive forecast for mass and beauty and personal care thanks to the end of the pandemic Less anxiety related to COVID-19 and high level of maturity will curb growth of hygiene products Mass baby and child-specific products to show higher growth thanks to unit price increases

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# Beauty and Personal Care in Italy - Industry Overview

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Beauty and personal care in 2022: The big picture

The high rate of inflation and economic uncertainty linked to the war in Ukraine leads Italians to trade down and focus on essential products Competitive landscape

Retailing developments

What next for beauty and personal care?

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# **DISCLAIMER**

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