

Grocery Retailing in Latin America

June 2021

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Modern grocery retailers outperform their traditional counterparts

Dip in sales as pandemic impacts disposable incomes in 2020

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Limited concentration due to independent traditional grocery retailers

Walmart remains the clear leader in grocery retailing

Brazil and Mexico the main revenue generators for the leading players

Walmart has the top two brands in Latin America

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...grocery retailing is set for positive growth over the forecast period

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