

Cigars, Cigarillos and Smoking Tobacco in Uruguay

June 2023

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Cigars, Cigarillos and Smoking Tobacco in Uruguay - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Fine-cut tobacco posts healthy volume growth
Foreign tourists boost sales of cigarillos in particular
No change in competitive landscape

PROSPECTS AND OPPORTUNITIES

Healthy growth for cigarillos, despite increased regulation Fine cut tobacco continues to benefit from affordability Small cigars gain further

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Competitive landscape

Retailing developments

What next for tobacco?

OPERATING ENVIRONMENT

Legislation

Legislative overview

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Minimum legal smoking age

Smoking prevalence

Tar levels

Health warnings

Plain packaging

Advertising and sponsorship

Point-of-sale display bans

Smoking in public places

Low ignition propensity (LIP) cigarette regulation

Flavoured tobacco product ban

Reduced harm

Vapour products

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