

# Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Pakistan

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# Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Pakistan - Category analysis

## **KEY DATA FINDINGS**

#### 2022 DEVELOPMENTS

Lack of local production sees imports prevail

Chewing tobacco sales decline in retail volume terms while Velo continues to gain traction amongst young adults

Growing penetration of e-vapour products with heated tobacco products slower to emerge

## PROSPECTS AND OPPORTUNITIES

Velo is expected to develop and grow via flavour innovations, affordable pricing and the demand from modern young adults

Vaping remains a growing trend in Pakistan

Taxation of perceived less harmful tobacco options anticipated in the forecast period

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Competitive landscape

Retailing developments

What next for tobacco?

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Smoking prevalence

Tar levels

Health warnings

Plain packaging

Advertising and sponsorship

Point-of-sale display bans

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Reduced harm

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## PRODUCTION/IMPORTS/EXPORTS

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