

# Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Lithuania

July 2023

Table of Contents

## Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Lithuania - Category analysis

#### **KEY DATA FINDINGS**

#### 2022 DEVELOPMENTS

Another good year for e-vapour products

British American Tobacco breaks up Philip Morris' monopoly in heated tobacco

WHOOP and Salt Switch rise to the fore with high quality e-vapour products

## PROSPECTS AND OPPORTUNITIES

JTI finally set to enter heated tobacco products in 2023

Ban of flavoured heated tobacco products set to come into force in 2023

Tougher restrictions expected to be applied on the sale of e-vapour products

#### **CATEGORY INDICATORS**

Table 1 - Number of Adult Vapers 2017-2022

## **CATEGORY DATA**

- Table 2 Sales of Tobacco Heating Devices: Volume 2017-2022
- Table 3 Sales of Tobacco Heating Devices: % Volume Growth 2017-2022
- Table 4 Sales of Heated Tobacco: Volume 2017-2022
- Table 5 Sales of Heated Tobacco: % Volume Growth 2017-2022
- Table 6 Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2017-2022
- Table 7 Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2017-2022
- Table 8 Sales of E-Liquids by Nicotine Strength: % Value 2019-2022
- Table 9 NBO Company Shares of E-Vapour Products: % Value 2018-2022
- Table 10 LBN Brand Shares of E-Vapour Products: % Value 2019-2022
- Table 11 NBO Company Shares of Tobacco Heating Devices: % Volume 2018-2022
- Table 12 LBN Brand Shares of Tobacco Heating Devices: % Volume 2019-2022
- Table 13 NBO Company Shares of Heated Tobacco: % Volume 2018-2022
- Table 14 LBN Brand Shares of Heated Tobacco: % Volume 2019-2022
- Table 15 Distribution of E-Vapour Products by Format: % Value 2017-2022
- Table 16 Distribution of Tobacco Heating Devices by Format: % Volume 2017-2022
- Table 17 Distribution of Heated Tobacco by Format: % Volume 2017-2022
- Table 18 Forecast Sales of Tobacco Heating Devices: Volume 2022-2027
- Table 19 Forecast Sales of Tobacco Heating Devices: % Volume Growth 2022-2027
- Table 20 Forecast Sales of Heated Tobacco: Volume 2022-2027
- Table 21 Forecast Sales of Heated Tobacco: % Volume Growth 2022-2027
- Table 22 Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2022-2027
- Table 23 Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2022-2027

## Tobacco in Lithuania - Industry Overview

## **EXECUTIVE SUMMARY**

Tobacco in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for tobacco?

### OPERATING ENVIRONMENT

Legislation

Legislative overview

Summary 1 - Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Tar levels

Health warnings

Plain packaging

Advertising and sponsorship

Point-of-sale display bans

Smoking in public places

Low ignition propensity (LIP) cigarette regulation

Flavoured tobacco product ban

Reduced harm

Vapour products

#### PRODUCTION/IMPORTS/EXPORTS

#### MARKET INDICATORS

Table 24 - Number of Adult Smokers by Gender 2017-2022

#### MARKET DATA

Table 25 - Sales of Tobacco by Category: Volume 2017-2022

Table 26 - Sales of Tobacco by Category: Value 2017-2022

Table 27 - Sales of Tobacco by Category: % Volume Growth 2017-2022

Table 28 - Sales of Tobacco by Category: % Value Growth 2017-2022

Table 29 - Forecast Sales of Tobacco by Category: Volume 2022-2027

Table 30 - Forecast Sales of Tobacco by Category: Value 2022-2027

Table 31 - Forecast Sales of Tobacco by Category: % Volume Growth 2022-2027

Table 32 - Forecast Sales of Tobacco by Category: % Value Growth 2022-2027

## DISCLAIMER

# SOURCES

Summary 2 - Research Sources

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/smokeless-tobacco-e-vapour-products-and-heated-tobacco-in-lithuania/report.