

Sugar Confectionery in Bosnia and Herzegovina

July 2023

Table of Contents

KEY DATA FINDINGS

2023 DEVELOPMENTS

- Sugar confectionery battles against negative image
- High inflation fuels value sales growth
- Medicated confectionery gains appeal from small base

PROSPECTS AND OPPORTUNITIES

- Sugar confectionery faces limited growth prospects
- Healthier lifestyles will push consumers away from sugar confectionery
- Medicated confectionery will benefit from healthier positioning

CATEGORY DATA

- Table 1 - Sales of Sugar Confectionery by Category: Volume 2018-2023
- Table 2 - Sales of Sugar Confectionery by Category: Value 2018-2023
- Table 3 - Sales of Sugar Confectionery by Category: % Volume Growth 2018-2023
- Table 4 - Sales of Sugar Confectionery by Category: % Value Growth 2018-2023
- Table 5 - Sales of Pastilles, Gummies, Jellies and Chews by Type: % Value 2018-2023
- Table 6 - NBO Company Shares of Sugar Confectionery: % Value 2019-2023
- Table 7 - LBN Brand Shares of Sugar Confectionery: % Value 2020-2023
- Table 8 - Distribution of Sugar Confectionery by Format: % Value 2018-2023
- Table 9 - Forecast Sales of Sugar Confectionery by Category: Volume 2023-2028
- Table 10 - Forecast Sales of Sugar Confectionery by Category: Value 2023-2028
- Table 11 - Forecast Sales of Sugar Confectionery by Category: % Volume Growth 2023-2028
- Table 12 - Forecast Sales of Sugar Confectionery by Category: % Value Growth 2023-2028

Snacks in Bosnia and Herzegovina - Industry Overview

EXECUTIVE SUMMARY

- Snacks in 2023: The big picture
- Key trends in 2023
- Competitive Landscape
- Channel developments
- What next for snacks?

MARKET DATA

- Table 13 - Sales of Snacks by Category: Volume 2018-2023
- Table 14 - Sales of Snacks by Category: Value 2018-2023
- Table 15 - Sales of Snacks by Category: % Volume Growth 2018-2023
- Table 16 - Sales of Snacks by Category: % Value Growth 2018-2023
- Table 17 - NBO Company Shares of Snacks: % Value 2019-2023
- Table 18 - LBN Brand Shares of Snacks: % Value 2020-2023
- Table 19 - Penetration of Private Label by Category: % Value 2018-2023
- Table 20 - Distribution of Snacks by Format: % Value 2018-2023
- Table 21 - Forecast Sales of Snacks by Category: Volume 2023-2028
- Table 22 - Forecast Sales of Snacks by Category: Value 2023-2028
- Table 23 - Forecast Sales of Snacks by Category: % Volume Growth 2023-2028
- Table 24 - Forecast Sales of Snacks by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/sugar-confectionery-in-bosnia-and-herzegovina/report.