

Cigars, Cigarillos and Smoking Tobacco in Spain

June 2023

Table of Contents

Cigars, Cigarillos and Smoking Tobacco in Spain - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Fine cut tobacco proving popular with smokers Price rises put further pressure on volume sales of cigars Pipe tobacco in decline after several years of positive sales

PROSPECTS AND OPPORTUNITIES

Cigars and cigarillos expected to suffer from high prices and old fashioned image Fine cut tobacco set to benefit from lower pricing but growth unlikely to be sustained as health concerns increase Closed system single use products pose significant competition for pipe tobacco

CATEGORY DATA

Table 1 - Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2017-2022 Table 2 - Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2017-2022 Table 3 - Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2017-2022 Table 4 - Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2017-2022 Table 5 - Sales of Cigars by Size: % Volume 2017-2022 Table 6 - Sales of Cigarillos by Price Platform 2017-2022 Table 7 - NBO Company Shares of Cigars and Cigarillos: % Volume 2018-2022 Table 8 - LBN Brand Shares of Cigars and Cigarillos: % Volume 2019-2022 Table 9 - NBO Company Shares of Cigars: % Volume 2018-2022 Table 10 - LBN Brand Shares of Cigars: % Volume 2019-2022 Table 11 - NBO Company Shares of Cigarillos: % Volume 2018-2022 Table 12 - LBN Brand Shares of Cigarillos: % Volume 2019-2022 Table 13 - NBO Company Shares of Smoking Tobacco: % Volume 2018-2022 Table 14 - LBN Brand Shares of Smoking Tobacco: % Volume 2019-2022 Table 15 - NBO Company Shares of Pipe Tobacco: % Volume 2018-2022 Table 16 - LBN Brand Shares of Pipe Tobacco: % Volume 2019-2022 Table 17 - NBO Company Shares of Fine Cut Tobacco: % Volume 2018-2022 Table 18 - LBN Brand Shares of Fine Cut Tobacco: % Volume 2019-2022 Table 19 - Distribution of Cigars and Cigarillos by Format: % Volume 2017-2022 Table 20 - Distribution of Smoking Tobacco by Format: % Volume 2017-2022 Table 21 - Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2022-2027 Table 22 - Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2022-2027 Table 23 - Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2022-2027 Table 24 - Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2022-2027

Tobacco in Spain - Industry Overview

EXECUTIVE SUMMARY

Tobacco in 2022: The big picture 2022 key trends Competitive landscape Retailing developments What next for tobacco?

OPERATING ENVIRONMENT

Legislation Legislative overview Summary 1 - Legislation Summary at a Glance Minimum legal smoking age Smoking prevalence Tar levels Health warnings Plain packaging Advertising and sponsorship Point-of-sale display bans Smoking in public places Low ignition propensity (LIP) cigarette regulation Flavoured tobacco product ban Reduced harm Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

Table 25 - Number of Adult Smokers by Gender 2017-2022

MARKET DATA

Table 26 - Sales of Tobacco by Category: Volume 2017-2022Table 27 - Sales of Tobacco by Category: Value 2017-2022Table 28 - Sales of Tobacco by Category: % Volume Growth 2017-2022Table 29 - Sales of Tobacco by Category: % Value Growth 2017-2022Table 30 - Forecast Sales of Tobacco by Category: Volume 2022-2027Table 31 - Forecast Sales of Tobacco by Category: Value 2022-2027Table 32 - Forecast Sales of Tobacco by Category: % Volume Growth 2022-2027Table 33 - Forecast Sales of Tobacco by Category: % Value Growth 2022-2027

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SOURCES

Summary 2 - Research Sources

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