

Economy, Finance and Trade: Morocco

March 2023

Table of Contents

Economy, Finance and Trade: Morocco

HEADLINES

PROSPECTS

Morocco's economic growth set to rebound

Government expenditure on food subsidies to ensure food security

Morocco's fertiliser exports thrive on surging global demand

Morocco's renewable energy potential to continue attracting foreign investment

Implementation of new tax reforms expected to boost government revenue

COUNTRY RISK ANALYSIS

ECONOMIC LANDSCAPE

- Chart 1 Economic Landscape of Morocco 2022-2027
- Chart 2 Real GDP Growth in Morocco 2010-2027
- Chart 3 GDP Size and Growth 2017-2027
- Chart 4 Gross Value Added by Sector in Morocco 2022
- Chart 5 Domestic Demand 2022 and Period Growth 2017-2022
- Chart 6 Standardised Consumer Confidence Index 2017-2024
- Chart 7 Productivity 2017/2022
- Chart 8 Productivity by Sector in Morocco 2022 and CAGR 2017-2022

MONETARY INDICATORS

- Chart 9 Monetary Landscape of Morocco 2022
- Chart 10 Inflation 2017-2027
- Chart 11 Average Inflation 2017-2027
- Chart 12 Interest Rates in Morocco 2017-2024
- Chart 13 Exchange Rates 2017-2024
- Chart 14 Money Supply Growth and Money Velocity in Morocco 2017-2024

FOREIGN TRADE

- Chart 15 Foreign Trade Landscape of Morocco 2022
- Chart 16 Exports and Export Price Index in Morocco 2017-2022
- Chart 17 Exports by Commodity in Morocco 2022
- Chart 18 Top 10 Export Destinations 2022 and Period Growth 2017-2022
- Chart 19 Imports and Import Price Index in Morocco 2017-2022
- Chart 20 Imports by Commodity in Morocco 2022
- Chart 21 Top 10 Import Origins 2022 and Period Growth 2017-2022

INVESTMENTS

- Chart 22 Investment Landscape of Morocco 2021-2022
- Chart 23 Foreign Direct Investment Inflows and FDI Intensity 2021
- Chart 24 Foreign Direct Investment Inflows and Outflows in Morocco 2016-2021
- Chart 25 Gross Fixed Capital Formation in Morocco 2017-2024

GOVERNMENT FINANCE

- Chart 26 Government Budget Landscape of Morocco 2022
- Chart 27 Public Debt 2022
- Chart 28 Government Revenue 2022
- Chart 29 Government Expenditure 2022
- Chart 30 Government Expenditure by Economic Type in Morocco 2022
- Chart 31 Government Expenditure by Function in Morocco 2022 and Period Growth 2017-2022

FORECAST RISKS

Chart 32 - Baseline and Scenario Forecasts in Morocco 2020-2026

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focusing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/economy-finance-and-trade-morocco/report.