

Other Hot Drinks in Asia Pacific

February 2021

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REGIONAL OVERVIEW

Asia Pacific records the strongest CAGR over the historic period

Continued positive growth expected after the stagnation in 2020

Chinese other plant-based hot drinks decline hits overall sales in 2020

HW angle helps boost other plant-based hot drinks sales in Vietnam

New sales mostly coming from India and China in 2015-2020

Further growth expected over the forecast period

Independent small grocers the leading retail channel in Asia Pacific

E-commerce making major gains, particularly in China

LEADING COMPANIES AND BRANDS

Extremely fragmented competitive landscape in China

Nestlé and GlaxoSmithKline the regional leaders

Indonesia a major revenue generator for the leading players

Little change in the rankings in 2020

FORECAST PROJECTIONS

Further growth expected over the forecast period

HW products to drive the other hot drinks market in 2020-2025

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China: Competitive and Retail Landscape

Hong Kong, China: Market Context

Hong Kong, China: Competitive and Retail Landscape

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India: Competitive and Retail Landscape

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Vietnam: Competitive and Retail Landscape

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