

Economy, Finance and Trade: Indonesia

April 2023

Table of Contents

HEADLINES

PROSPECTS

Indonesia sees highest economic growth in nine years

Elevated inflation brings tightening of monetary policy

Indonesia witnesses a surge in its commodity exports over the year

Global investors eye Indonesia as prospective destination for new projects

The country's budget deficit is projected to contract over 2023

COUNTRY RISK ANALYSIS

ECONOMIC LANDSCAPE

Chart 1 - Economic Landscape of Indonesia 2022-2027

Chart 2 - Real GDP Growth in Indonesia 2010-2027

Chart 3 - GDP Size and Growth 2017-2027

Chart 4 - Gross Value Added by Sector in Indonesia 2022

Chart 5 - Domestic Demand 2022 and Period Growth 2017-2022

Chart 6 - Standardised Business Confidence Index 2017-2024

Chart 7 - Standardised Consumer Confidence Index 2017-2024

Chart 8 - Productivity 2017/2022

Chart 9 - Productivity by Sector in Indonesia 2022 and CAGR 2017-2022

MONETARY INDICATORS

Chart 10 - Monetary Landscape of Indonesia 2022

Chart 11 - Inflation 2017-2027

Chart 12 - Average Inflation 2017-2027

Chart 13 - Interest Rates in Indonesia 2017-2024

Chart 14 - Exchange Rates 2017-2024

Chart 15 - Money Supply Growth and Money Velocity in Indonesia 2017-2024

FOREIGN TRADE

Chart 16 - Foreign Trade Landscape of Indonesia 2022

Chart 17 - Exports and Export Price Index in Indonesia 2017-2022

Chart 18 - Exports by Commodity in Indonesia 2022

Chart 19 - Top 10 Export Destinations 2022 and Period Growth 2017-2022

Chart 20 - Imports and Import Price Index in Indonesia 2017-2022

Chart 21 - Imports by Commodity in Indonesia 2022

Chart 22 - Top 10 Import Origins 2022 and Period Growth 2017-2022

INVESTMENTS

Chart 23 - Investment Landscape of Indonesia 2021-2022

Chart 24 - Foreign Direct Investment Inflows and FDI Intensity 2021

Chart 25 - Foreign Direct Investment Inflows and Outflows in Indonesia 2016-2021

Chart 26 - Gross Fixed Capital Formation in Indonesia 2017-2024

GOVERNMENT FINANCE

Chart 27 - Government Budget Landscape of Indonesia 2022

Chart 28 - Public Debt 2022

Chart 29 - Government Revenue 2022

Chart 30 - Government Expenditure 2022

Chart 31 - Government Expenditure by Economic Type in Indonesia 2022

Chart 32 - Government Expenditure by Function in Indonesia 2022 and Period Growth 2017-2022

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/economy-finance-and-trade-indonesia/report.