

The Impact of Third-party Nutrition Labelling

March 2021

Table of Contents

INTRODUCTION

Scope

Key findings

THE URGE TO EXPEDITE HEALTHY EATING

Soaring obesity and overweight rates put governments under pressure Some nutrients continue to be heavily overconsumed Added sugar now broken out separately on nutrition fact label in the US COVID-19 expedites the need for nutrition labels to support healthy diets

EMERGENCE OF THIRD-PARTY NUTRITION LABELS

The urge to expedite healthy eating leads to an uptick of FOP labels
Nutrition-specific labels attempt to inform or warn consumers
Indicator-based labels provide easy to use solutions for healthier options
Leading food players and retailers support implementation of Nutri-Score
Carrefour permits online search through the lens of Nutri-Score
Different views heat up the discussion about a European scheme

IMPACT ON CONSUMER BEHAVIOUR

Middle-aged consumers and parents most keen to improve eating habits Consumers show growing interest in nutrition labels Getting consumers' attention is key for adoption of nutrition labels

OUTLOOK

European Commission outlines plans for a harmonised, mandatory label How can food companies achieve better Nutri-Score ratings?

Health claims expected to become another important marketing tool

Tobacco's plain packaging and health warnings - a model for the future?

Digital applications expected to drive a healthy shopping basket

Nutrition label inspires creation of new sustainable front-of-pack label

Key takeaways

NUTRITION METHODOLOGY

New methodology: readable big data captured by artificial intelligence New Nutrition methodology in detail

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer
 trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with
 country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/the-impact-of-third-party-nutrition-labelling/report.