

Mindful Eating and Food as Medicine

June 2021

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Scope

Key findings

Mindful consumption is on the rise and will shape innovation in the food and drinks industry

Mindful Eating and Food as Medicine

Exploring Mindful Eating and Food as Medicine

Mindful Eating and Food as Medicine in-depth

Immunity and gut health

Food for body and mind

Functional food targeting beauty and beyond

Clean label and minimal processing

Digital wellness and personalisation

The rise of special diets

Lifestage nutrition

Labelling and regulation

Mindful Eating and Food as Medicine in focus

Companies are meeting the needs of consumers using various strategies

Use functional ingredients to meet consumer need states: Soy Secretz

Use functional ingredients to meet consumer need states: Camino

Embrace the natural movement to drive a clean label approach: Tanya's Just Real Invest in digital solutions that enable a personalised experience: Nestlé and with/n app

Innovate around trendy ingredients and lifestyle choices: Halo Top

Target specific consumer segments with tailored product offers: Mission Mighty Me

Innovate and re-formulate towards healthier variants: Croc Innovate and re-formulate towards healthier variants: Funday Innovate and reformulate towards healthier variants: Good Moo'd

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Key industry takeaways Challenges to overcome

Become tomorrow's next leader

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