

Alcoholic Drinks: Quarterly Statement Q3 2021

September 2021

Table of Contents

INTRODUCTION

Scope

Key findings

Q3 ALCOHOLIC DRINKS UPDATE

Slight upgrade to mid-term top line forecast this quarter

Markets in Southeast Asia see the largest downwards revisions

Accelerating vaccine roll-out drives improved outlook in Brazil

Mapping on-trade recovery progress

India: considerable downgrade in a strategically significant market

Non-alcoholic beer: targeting new occasions

Ongoing potential in tequila

Q3 MACROECONOMIC UPDATE

Strong global economic recovery underway

Downside risk factors remain significant

Real GDP annual growth forecasts and revisions from last quarter, AE

Real GDP annual growth forecasts and revisions from last quarter, EMDE

ABOUT OUR INDUSTRY FORECAST MODEL

Euromonitor International and COVID-19: Forecasts and analysis

Alcoholic drinks COVID-19 data and reporting timeline

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer
 trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with
 country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/alcoholic-drinks-quarterly-statement-q3-2021/report.