

Rubber and Plastic in Asia Pacific

November 2021

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Scope

Key findings

PRODUCTION OUTLOOK

Asia Pacific remains the dominant rubber and plastic producer globally

Asia Pacific is set to drive industry recovery from COVID-19

China and Japan to remain the largest regional producers

Emerging and developing countries to witness fastest growth

China will dominate in terms of absolute growth

Asian producers are expected to continue to focus on plastic products

COMPETITIVE LANDSCAPE

The industry in Asia Pacific is dominated by small companies

Large- and medium-sized companies lead in revenue distribution

FOREIGN TRADE

Vietnam's exports see double-digit growth

Intra-regional trade ties are expected to strengthen

COUNTRY SNAPSHOTS

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Japan: Foreign Trade Landscape

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