

# Home Products Specialists in Switzerland

March 2024

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## Home Products Specialists in Switzerland - Category analysis

#### **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Home improvements put on hold as inflation impacts consumer purchasing power
Less time at home means less incentive to invest in homewares and home furnishings
Expansion opportunities still being explored by Ikea and XXXLutz Group

## PROSPECTS AND OPPORTUNITIES

Coop looks to consolidate its position following the acquisition of Jumbo

Swiss consumers will continue to enjoy reviewing and testing home products in store in the years ahead

Economic recovery set to boost consumer investment in home products once more

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# Retail in Switzerland - Industry Overview

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Retail in 2023: The big picture

Value for money and sustainability are key trends in 2023

Transparency and provenance are increasingly displayed on packaging

What next for retail?

#### OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 - Standard Opening Hours by Channel Type 2023

Seasonality

Christmas

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