

Home Products Specialists in Japan

February 2024

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Home Products Specialists in Japan - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Nitori extends its lead thanks to constant development

Cainz acquires variety stores player Tokyu Hands

The struggles of DCM

PROSPECTS AND OPPORTUNITIES

Increasing demand likely to be hampered by the move to second-hand

Investment in back-end tech to improve digital activities

Sustainability begins to take root

CHANNEL DATA

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Retail in Japan - Industry Overview

EXECUTIVE SUMMARY

Retail in 2023: The big picture

Private label development key for retailers to stay competitive

New regulation on stealth marketing (Endorsements and Testimonials in Advertising) impacts e-commerce and direct selling

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 - Standard Opening Hours by Channel Type 2023

Seasonality

Hatsu Uri ("First Sales") at New Year

Valentine's Day

White Day

Mother's Day

Father's Day

Summer bargains

Halloween

Black Friday and Cyber Monday

Christmas and year-end bargains

MARKET DATA

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