

Retail E-Commerce in Algeria

March 2023

Table of Contents

Retail E-Commerce in Algeria - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Retail e-commerce is the big winner, supported by ongoing developments in telecommunications infrastructure and government incentives Start-up Yassir raises USD150 million in Series B, while Jumia terminates 900 positions across 11 territories Retail e-commerce remains open to potential fraud due to the high number of small, independent sellers

PROSPECTS AND OPPORTUNITIES

Competition will remain fierce over the forecast period

Trust in e-commerce and online payments will increase in line with usage

Store-based retailers expected to launch e-commerce stores in an omnichannel strategy

CHANNEL DATA

Table 1 - Retail E-Commerce by Product: Value 2017-2022

Table 2 - Retail E-Commerce by Product: % Value Growth 2017-2022

Table 3 - Retail E-Commerce GBO Company Shares: % Value 2018-2022

Table 4 - Retail E-Commerce GBN Brand Shares: % Value 2019-2022

Table 5 - Forecast Retail E-Commerce by Product: Value 2022-2027

Table 6 - Forecast Retail E-Commerce by Product: % Value Growth 2022-2027

Retail in Algeria - Industry Overview

EXECUTIVE SUMMARY

Retail in 2022: The big picture

Informal retail

What next for retail?

MARKET DATA

- Table 7 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2017-2022
- Table 8 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2017-2022
- Table 9 Sales in Retail Offline by Channel: Value 2017-2022
- Table 10 Sales in Retail Offline by Channel: % Value Growth 2017-2022
- Table 11 Retail Offline Outlets by Channel: Units 2017-2022
- Table 12 Retail Offline Outlets by Channel: % Unit Growth 2017-2022
- Table 13 Retail GBO Company Shares: % Value 2018-2022
- Table 14 Retail GBN Brand Shares: % Value 2019-2022
- Table 15 Retail Offline GBO Company Shares: % Value 2018-2022
- Table 16 Retail Offline GBN Brand Shares: % Value 2019-2022
- Table 17 Retail Offline LBN Brand Shares: Outlets 2019-2022
- Table 18 Retail E-Commerce GBO Company Shares: % Value 2018-2022
- Table 19 Retail E-Commerce GBN Brand Shares: % Value 2019-2022
- Table 20 Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2022-2027
- Table 21 Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2022-2027
- Table 22 Forecast Sales in Retail Offline by Channel: Value 2022-2027
- Table 23 Forecast Sales in Retail Offline by Channel: % Value Growth 2022-2027
- Table 24 Forecast Retail Offline Outlets by Channel: Units 2022-2027
- Table 25 Forecast Retail Offline Outlets by Channel: % Unit Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focusing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/retail-e-commerce-in-algeria/report.