

# Home Products Specialists in Chile

March 2024

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## Home Products Specialists in Chile - Category analysis

#### **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Further shift online forces channel players to adjust strategies

Pet shops and superstores stand out in terms of outlet growth

IKEA finds a stronger footing in the local market

## PROSPECTS AND OPPORTUNITIES

Sustainability set to be an important topic in the channel over the forecast period

Easy and Sodimac to reactivate a more intense opening of stores

No new international arrivals mentioned for the near future

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# Retail in Chile - Industry Overview

#### **EXECUTIVE SUMMARY**

Retail in 2023: The big picture

Greater connection between digital and physical still needed

Local consumers are searching for innovation

What next for retail?

# OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 - Standard Opening Hours by Channel Type 2023

Seasonality

Christmas and New Year

Back to School

Independence Day

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