

# Sauces, Dips and Condiments Packaging in Spain

October 2023

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## KEY DATA FINDINGS

### 2022 DEVELOPMENTS

PET bottles preferred for their durability and customisation  
Mercadona has been accelerating its reduction in plastic usage  
Glass jars favoured for their preservation ability and sustainability

### PROSPECTS AND OPPORTUNITIES

HDPE bottles expected to become more popular for their resistance  
The 200g pack size set to gain share as it considered an ideal size by consumers

## Sauces, Dips and Condiments Packaging in Spain - Company Profiles

## Packaging Industry in Spain - Industry Overview

### EXECUTIVE SUMMARY

Packaging in 2022: The big picture  
2022 key trends  
The design of shaped liquid cartons makes it an increasingly favoured pack type  
Coca-Cola introduces tethered plastic bottle caps in Europe  
Screw-top closures are popular due to the dominance of glass bottles  
The popularity of skin care in 2022 positively impacts its pack types  
Growth in liquid detergent tablets benefits other rigid containers

### PACKAGING LEGISLATION

New indirect tax on non-reusable plastic packaging  
Spain's new packaging law to usher in a circular economy

### RECYCLING AND THE ENVIRONMENT

Nestlé Spain's improvements in the reusability of its packaging  
Plastipak opens new recycling facility in Spain  
Table 1 - Overview of Packaging Recycling and Recovery in Spain: 2020/2021 and Targets for 2022

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