

Innovation: Food and Beverage in Italy

November 2023

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INNOVATION IN FOOD AND BEVERAGE

50% of detected food and beverage launches were first launched in Italy Approximately of detected launches were in packaged food in Italy in 2022 New launches in Italy in 2022: soft drinks and hot drinks New launches in Italy in 2022: packaged food, alcoholic drinks and pet food Detected brand level launches peaked in Q2 2022, driven by seasonal products Bio Primo offers a gluten-free and vegan energy ball to meet demand for plant-based options Bio Primo Energy launches in seven European countries through Vitalabo Detected sub-brand launches aligned with 2022 Italian health and wellness trends Almo Nature HFC Sterilized offers owners human grade pet food to meet growing demand Almo Nature HFC Sterilized launched in Italy in 2022 through retailer Zooplus Two retailers accounted for 30% of detected 2022 launches in Italy

APPENDIX

Passport innovation methodology Passport Innovation industry coverage Passport Innovation country coverage Passport Innovation retailer coverage

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