

Carbonates in France

November 2023

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KEY DATA FINDINGS

2023 DEVELOPMENTS

A positive year thanks to cola carbonates after an astonishing 2022
White carbonates also doing well, driven more by tonics than lemonade
CCEP is roaring ahead, while Suntory works well

PROSPECTS AND OPPORTUNITIES

The Olympic Games and an expected peak during summer 2024
Great pressure expected on trading/negotiation and further drop expected in lemonade/lime
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