

# Bleach in Turkey

February 2024

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# Bleach in Turkey - Category analysis

## **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Bleach maintains small but steady growth, with positive retail volume sales The unit price of bleach experiences a double-digit rise, driving value growth Innovative product launches from Domestos support category growth

## PROSPECTS AND OPPORTUNITIES

Retail volume growth of bleach slows due to product maturity International brands become increasingly challenged by local and private label goods The germ-killing efficacy of bleach will mitigate the threat from surface care

#### CATEGORY DATA

Table 1 - Sales of Bleach: Value 2018-2023Table 2 - Sales of Bleach: % Value Growth 2018-2023Table 3 - NBO Company Shares of Bleach: % Value 2019-2023Table 4 - LBN Brand Shares of Bleach: % Value 2020-2023Table 5 - Forecast Sales of Bleach: Value 2023-2028Table 6 - Forecast Sales of Bleach: % Value Growth 2023-2028

#### Home Care in Turkey - Industry Overview

#### EXECUTIVE SUMMARY

Home care in 2023: The big picture 2023 Key trends Competitive landscape Retailing developments What's next for home care?

#### MARKET INDICATORS

Table 7 - Households 2018-2023

## MARKET DATA

Table 8 - Sales of Home Care by Category: Value 2018-2023Table 9 - Sales of Home Care by Category: % Value Growth 2018-2023Table 10 - NBO Company Shares of Home Care: % Value 2019-2023Table 11 - LBN Brand Shares of Home Care: % Value 2020-2023Table 12 - Penetration of Private Label in Home Care by Category: % Value 2018-2023Table 13 - Distribution of Home Care by Format: % Value 2018-2023Table 14 - Distribution of Home Care by Format and Category: % Value 2023Table 15 - Forecast Sales of Home Care by Category: % Value 2023-2028Table 16 - Forecast Sales of Home Care by Category: % Value Growth 2023-2028

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