

# Nappies/Diapers/Pants in the Netherlands

March 2024

**Table of Contents** 

# Nappies/Diapers/Pants in the Netherlands - Category analysis

## **KEY DATA FINDINGS**

## 2023 DEVELOPMENTS

An increase in the population under 3 years old drives growth

Private label records the strongest growth in 2023

Reusable products remains a small niche but is starting to become an important threat to nappies/diapers/pants

## PROSPECTS AND OPPORTUNITIES

Increase in recycling over the forecast period boosts growth of disposables

More producer responsibility for recycling seen over the forecast period

Government subsidies such as the PaaS model boost growth of washables over the forecast period

#### CATEGORY DATA

- Table 1 Retail Sales of Nappies/Diapers/Pants by Category: Value 2018-2023
- Table 2 Retail Sales of Nappies/Diapers/Pants by Category: % Value Growth 2018-2023
- Table 3 NBO Company Shares of Retail Nappies/Diapers/Pants: % Value 2019-2023
- Table 4 LBN Brand Shares of Retail Nappies/Diapers/Pants: % Value 2020-2023
- Table 5 Forecast Retail Sales of Nappies/Diapers/Pants by Category: Value 2023-2028
- Table 6 Forecast Retail Sales of Nappies/Diapers/Pants by Category: % Value Growth 2023-2028

# Tissue and Hygiene in the Netherlands - Industry Overview

## **EXECUTIVE SUMMARY**

Tissue and hygiene in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for tissue and hygiene?

## MARKET INDICATORS

- Table 7 Birth Rates 2018-2023
- Table 8 Infant Population 2018-2023
- Table 9 Female Population by Age 2018-2023
- Table 10 Total Population by Age 2018-2023
- Table 11 Households 2018-2023
- Table 12 Forecast Infant Population 2023-2028
- Table 13 Forecast Female Population by Age 2023-2028
- Table 14 Forecast Total Population by Age 2023-2028
- Table 15 Forecast Households 2023-2028

## MARKET DATA

- Table 16 Retail Sales of Tissue and Hygiene by Category: Value 2018-2023
- Table 17 Retail Sales of Tissue and Hygiene by Category: % Value Growth 2018-2023
- Table 18 NBO Company Shares of Retail Tissue and Hygiene: % Value 2019-2023
- Table 19 LBN Brand Shares of Retail Tissue and Hygiene: % Value 2020-2023
- Table 20 Penetration of Private Label in Retail Tissue and Hygiene by Category: % Value 2018-2023
- Table 21 Distribution of Retail Tissue and Hygiene by Format: % Value 2018-2023
- Table 22 Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2023
- Table 23 Forecast Retail Sales of Tissue and Hygiene by Category: Value 2023-2028
- Table 24 Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth 2023-2028

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