Cigarettes in Singapore - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS
Smoking prohibition areas extended to cover higher number of public areas
Impending GST hike in January 2023 and inflationary pressures increase pressure on consumer spending
Decline in illicit trade volumes despite full international travel resumption in 2022

PROSPECTS AND OPPORTUNITIES
Stricter pricing measures to deter cigarette consumption over the forecast period
Government measures to control cigarette smoking expected to become progressively tighter

TAXATION AND PRICING
Taxation rates
Table 1 - Taxation and Duty Levies 2017-2022
Average cigarette pack price breakdown
Summary 1 - Average Cigarette Pack Price Breakdown: Brand Examples

CATEGORY DATA
Table 2 - Sales of Cigarettes: Volume 2017-2022
Table 3 - Sales of Cigarettes by Category: Value 2017-2022
Table 4 - Sales of Cigarettes: % Volume Growth 2017-2022
Table 5 - Sales of Cigarettes by Category: % Value Growth 2017-2022
Table 6 - Sales of Cigarettes by Blend: % Volume 2017-2022
Table 7 - Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2017-2022
Table 8 - Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2017-2022
Table 9 - Sales of Cigarettes by Pack Size: % Volume 2017-2022
Table 10 - Sales of Cigarettes by Price Band: % Volume 2017-2022
Table 11 - NBO Company Shares of Cigarettes: % Volume 2018-2022
Table 12 - LBN Brand Shares of Cigarettes: % Volume 2019-2022
Table 13 - Sales of Cigarettes by Distribution Format: % Volume 2017-2022
Table 14 - Illicit Trade Estimate of Cigarettes: Volume 2017-2022
Table 15 - Forecast Sales of Cigarettes: Volume 2022-2027
Table 16 - Forecast Sales of Cigarettes by Category: Value 2022-2027
Table 17 - Forecast Sales of Cigarettes: % Volume Growth 2022-2027
Table 18 - Forecast Sales of Cigarettes by Category: % Value Growth 2022-2027
Table 19 - Forecast Sales of Cigarettes by Blend: % Volume 2022-2027
Table 20 - Forecast Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2022-2027
Table 21 - Forecast Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2022-2027
Table 22 - Forecast Sales of Cigarettes by Pack Size: % Volume 2022-2027
Table 23 - Forecast Sales of Cigarettes by Price Band: % Volume 2022-2027

Tobacco in Singapore - Industry Overview

EXECUTIVE SUMMARY
Tobacco in 2022: The big picture
2022 key trends
Competitive landscape
Retailing developments
What next for tobacco?

OPERATING ENVIRONMENT
Legislation
Legislative overview

Summary 2 - Legislation Summary at a Glance

Minimum legal smoking age
Smoking prevalence
Tar levels
Health warnings
Plain packaging
Advertising and sponsorship
Point-of-sale display bans
Smoking in public places
Low ignition propensity (LIP) cigarette regulation
Flavoured tobacco product ban
Reduced harm
Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

Table 24 - Number of Adult Smokers by Gender 2017-2022

MARKET DATA

Table 25 - Sales of Tobacco by Category: Volume 2017-2022
Table 26 - Sales of Tobacco by Category: Value 2017-2022
Table 27 - Sales of Tobacco by Category: % Volume Growth 2017-2022
Table 28 - Sales of Tobacco by Category: % Value Growth 2017-2022
Table 29 - Forecast Sales of Tobacco by Category: Volume 2022-2027
Table 30 - Forecast Sales of Tobacco by Category: Value 2022-2027
Table 31 - Forecast Sales of Tobacco by Category: % Volume Growth 2022-2027
Table 32 - Forecast Sales of Tobacco by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 3 - Research Sources

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