



Euromonitor
International

Hot Drinks Packaging in Spain

September 2026

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KEY DATA INSIGHTS

2025 DEVELOPMENTS

Spanish hot drinks packaging remains stable as flexibility and functionality drive format evolution

INDUSTRY PERFORMANCE

Spanish hot drinks packaging holds broadly steady in 2025 as capsule growth and flexible format gains offset modest declines

Glass records fastest volume growth as premium brand adoption and recyclability strengthen format proposition

PPWR entry into force reinforces Spain's existing packaging sustainability framework and accelerates recyclability priorities

WHAT'S NEXT?

Marginal growth forecast as flexible packaging leads volume gains through to 2029

Flexible and capsule format investment offers the clearest growth pathway for packaging businesses in Spain

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