



Euromonitor
International

Hot Drinks Packaging in France

September 2026

Table of Contents

KEY DATA INSIGHTS

2025 DEVELOPMENTS

Premium and sustainable formats drive marginal volume growth in 2025

INDUSTRY PERFORMANCE

Growth returns as metal and paper-based containers drive volume gain in 2025

Metal records the strongest volume growth, driven by the fresh ground coffee pod and premium tea categories

AGEC 2025 provisions ban non-biodegradable tea bag plastics and mandate recyclability for all retail packaging

WHAT'S NEXT?

Total volumes set to remain stable with metal forecast to lead format growth through to 2029

Packaging businesses should prioritise metal and compostable paper-based formats to capture structural growth

COUNTRY REPORTS DISCLAIMER

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/hot-drinks-packaging-in-france/report.