



**Euromonitor
International**

Hot Drinks Packaging in the United Kingdom

September 2026

Table of Contents

KEY DATA INSIGHTS

2025 DEVELOPMENTS

Hot drinks packaging grows in 2025 as EPR activation reshapes format economics

INDUSTRY PERFORMANCE

Flexible packaging drives return to growth as EPR cost dynamics reshape format preferences

Flexible packaging leads innovation as sustainable and biodegradable capsule formats gain retail presence

EPR full activation establishes material-specific disposal fees that directly reshape packaging economics

WHAT'S NEXT?

Growth set to continue at measured pace with flexible packaging and metal driving the strongest forecast gains

Cardboard-based, biodegradable capsule, and mono-material formats offer the priority investment opportunities

COUNTRY REPORTS DISCLAIMER

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/hot-drinks-packaging-in-the-united-kingdom/report.