

# Computers and Peripherals in Hong Kong, China

August 2023

Table of Contents

### KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

Retail volumes continue to decline, as after-effects from the pandemic continue to impact shipping and manufacturing

Major brands consolidate their market share in uncertain market conditions

Peripherals struggle due to weakened demand for desktops

#### PROSPECTS AND OPPORTUNITIES

Computer sales tentatively set to recover in line with economic recovery, in addition to new product innovations from leading companies

Consumers shift to online channels to purchase computers, as physical showrooms and retail spaces decline

Printers continue to face challenges, as a result of alternative solutions and shifting consumer trends.

#### CATEGORY DATA

Table 1 - Sales of Computers and Peripherals by Category: Volume 2018-2023

Table 2 - Sales of Computers and Peripherals by Category: Value 2018-2023

Table 3 - Sales of Computers and Peripherals by Category: % Volume Growth 2018-2023

Table 4 - Sales of Computers and Peripherals by Category: % Value Growth 2018-2023

Table 5 - Sales of Computers by Category: Business Volume 2018-2023

Table 6 - Sales of Computers by Category: Business Value MSP 2018-2023

Table 7 - Sales of Computers by Category: Business Volume Growth 2018-2023

Table 8 - Sales of Computers by Category: Business Value MSP Growth 2018-2023

Table 9 - NBO Company Shares of Computers and Peripherals: % Volume 2019-2023

Table 10 - LBN Brand Shares of Computers and Peripherals: % Volume 2020-2023

Table 11 - Distribution of Computers and Peripherals by Channel: % Volume 2018-2023

Table 12 - Forecast Sales of Computers and Peripherals by Category: Volume 2023-2028

Table 13 - Forecast Sales of Computers and Peripherals by Category: Value 2023-2028

Table 14 - Forecast Sales of Computers and Peripherals by Category: % Volume Growth 2023-2028

Table 15 - Forecast Sales of Computers and Peripherals by Category: % Value Growth 2023-2028

Table 16 - Forecast Sales of Computers by Category: Business Volume 2023-2028

Table 17 - Forecast Sales of Computers by Category: Business Value MSP 2023-2028

Table 18 - Forecast Sales of Computers by Category: Business Volume Growth 2023-2028

Table 19 - Forecast Sales of Computers by Category: Business Value MSP Growth 2023-2028

## Consumer Electronics in Hong Kong, China - Industry Overview

### EXECUTIVE SUMMARY

Consumer electronics in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for consumer electronics?

#### MARKET DATA

Table 20 - Sales of Consumer Electronics by Category: Volume 2018-2023

Table 21 - Sales of Consumer Electronics by Category: Value 2018-2023

Table 22 - Sales of Consumer Electronics by Category: % Volume Growth 2018-2023

Table 23 - Sales of Consumer Electronics by Category: % Value Growth 2018-2023

Table 24 - NBO Company Shares of Consumer Electronics: % Volume 2019-2023

Table 25 - LBN Brand Shares of Consumer Electronics: % Volume 2020-2023

Table 26 - Distribution of Consumer Electronics by Channel: % Volume 2018-2023

Table 27 - Forecast Sales of Consumer Electronics by Category: Volume 2023-2028

Table 28 - Forecast Sales of Consumer Electronics by Category: Value 2023-2028

Table 29 - Forecast Sales of Consumer Electronics by Category: % Volume Growth 2023-2028

Table 30 - Forecast Sales of Consumer Electronics by Category: % Value Growth 2023-2028

## DISCLAIMER

## SOURCES

Summary 1 - Research Sources

### About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link [www.euromonitor.com/computers-and-peripherals-in-hong-kong-china/report](https://www.euromonitor.com/computers-and-peripherals-in-hong-kong-china/report).