

# Spirits in the United Kingdom

June 2023

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# Spirits in the United Kingdom - Category analysis

# **KEY DATA FINDINGS**

#### 2022 DEVELOPMENTS

Marginal total volume decline in 2022, but off-trade demand for spirits remains above pre-pandemic levels Gin loses impressive growth momentum since pandemic in the UK Leading three players in spirits remain unchanged in 2022

# PROSPECTS AND OPPORTUNITIES

Total volume sales set to regain momentum in second half of forecast period Significant growth opportunities for tequila in the coming years Future challenges and opportunities for whiskies in the UK

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Vodka, gin, other blended Scotch whisky, dark rum and white rum price band methodology Summary 1 - Benchmark Brands 2022

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# Alcoholic Drinks in the United Kingdom - Industry Overview

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Alcoholic drinks in 2022: The big picture 2022 key trends Competitive landscape Retailing developments On-trade vs off-trade split What next for alcoholic drinks?

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