

Air Treatment Products in Turkey

January 2024

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Air Treatment Products in Turkey - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

The hot summer of 2023 has helped to support growth in air treatment products Average unit prices continue to rise, affecting appliances in a cross-category trend Air purifiers remain popular, despite being a somewhat expensive "niche"

PROSPECTS AND OPPORTUNITIES

Ongoing heatwaves, air pollution, and the building of new houses will support sales over the forecast period Local players expected to gain shares thanks to their offer of high quality and affordable prices Energy efficiency and added-value features set to become increasingly popular

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Consumer Appliances in Turkey - Industry Overview

EXECUTIVE SUMMARY

Consumer appliances record growth, despite the major earthquake which hit the country in February 2023

Devaluation of the TRY and increase in VAT lead to price hikes

Price competition between companies intensifies

E-commerce continues to grow

Consumer appliances has good prospects for ongoing growth

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