

Wine in Singapore

June 2023

Table of Contents

Wine in Singapore - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Wine sees high on-trade growth as restrictions ease further Premiumisation of wine from modern wine producing regions Polarisation of sake within off-trade and on-trade channels

PROSPECTS AND OPPORTUNITIES

Emergence of low alcohol and non alcoholic wine, but growth dampened by health labelling regulations Sparkling wine expected to grow, driven by expansion of consumption occasions Digitalisation aids in introducing wine to new consumers in a mature category

CATEGORY DATA

Table 1 - Sales of Wine by Category: Total Volume 2017-2022 Table 2 - Sales of Wine by Category: Total Value 2017-2022 Table 3 - Sales of Wine by Category: % Total Volume Growth 2017-2022 Table 4 - Sales of Wine by Category: % Total Value Growth 2017-2022 Table 5 - Sales of Wine by Off-trade vs On-trade: Volume 2017-2022 Table 6 - Sales of Wine by Off-trade vs On-trade: Value 2017-2022 Table 7 - Sales of Wine by Off-trade vs On-trade: % Volume Growth 2017-2022 Table 8 - Sales of Wine by Off-trade vs On-trade: % Value Growth 2017-2022 Table 9 - Sales of Still Red Wine by Price Segment: % Off-trade Volume 2017-2022 Table 10 - Sales of Still Rosé Wine by Price Segment: % Off-trade Volume 2017-2022 Table 11 - Sales of Still White Wine by Price Segment: % Off-trade Volume 2017-2022 Table 12 - Sales of Other Sparkling Wine by Price Segment: % Off-trade Volume 2017-2022 Table 13 - GBO Company Shares of Still Light Grape Wine: % Total Volume 2018-2022 Table 14 - NBO Company Shares of Still Light Grape Wine: % Total Volume 2018-2022 Table 15 - LBN Brand Shares of Still Light Grape Wine: % Total Volume 2019-2022 Table 16 - GBO Company Shares of Champagne: % Total Volume 2018-2022 Table 17 - NBO Company Shares of Champagne: % Total Volume 2018-2022 Table 18 - LBN Brand Shares of Champagne: % Total Volume 2019-2022 Table 19 - GBO Company Shares of Other Sparkling Wine: % Total Volume 2018-2022 Table 20 - NBO Company Shares of Other Sparkling Wine: % Total Volume 2018-2022 Table 21 - LBN Brand Shares of Other Sparkling Wine: % Total Volume 2019-2022 Table 22 - GBO Company Shares of Fortified Wine and Vermouth: % Total Volume 2018-2022 Table 23 - NBO Company Shares of Fortified Wine and Vermouth: % Total Volume 2018-2022 Table 24 - LBN Brand Shares of Fortified Wine and Vermouth: % Total Volume 2019-2022 Table 25 - GBO Company Shares of Non-grape Wine: % Total Volume 2018-2022 Table 26 - NBO Company Shares of Non-grape Wine: % Total Volume 2018-2022 Table 27 - LBN Brand Shares of Non-grape Wine: % Total Volume 2019-2022 Table 28 - Forecast Sales of Wine by Category: Total Volume 2022-2027 Table 29 - Forecast Sales of Wine by Category: Total Value 2022-2027 Table 30 - Forecast Sales of Wine by Category: % Total Volume Growth 2022-2027 Table 31 - Forecast Sales of Wine by Category: % Total Value Growth 2022-2027

Alcoholic Drinks in Singapore - Industry Overview

EXECUTIVE SUMMARY

Alcoholic drinks in 2022: The big picture 2022 key trends Competitive landscape Retailing developments On-trade vs off-trade split What next for alcoholic drinks?

MARKET BACKGROUND

Legislation Legal purchasing age and legal drinking age Drink driving Advertising Smoking ban Opening hours On-trade establishments Table 32 - Number of On-trade Establishments by Type 2016-2022

TAXATION AND DUTY LEVIES

Summary 1 - Taxation and Duty Levies on Alcoholic Drinks 2022

OPERATING ENVIRONMENT

Contraband/parallel trade Duty free Cross-border/private imports

KEY NEW PRODUCT LAUNCHES

Outlook

MARKET INDICATORS

Table 33 - Retail Consumer Expenditure on Alcoholic Drinks 2017-2022

MARKET DATA

Table 34 - Sales of Alcoholic Drinks by Category: Total Volume 2017-2022
Table 35 - Sales of Alcoholic Drinks by Category: Total Value 2017-2022
Table 36 - Sales of Alcoholic Drinks by Category: % Total Volume Growth 2017-2022
Table 37 - Sales of Alcoholic Drinks by Category: % Total Value Growth 2017-2022
Table 38 - Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2022
Table 39 - Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2022
Table 40 - Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2022
Table 41 - Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2022
Table 42 - GBO Company Shares of Alcoholic Drinks by Format: % Total Volume 2018-2022
Table 43 - Distribution of Alcoholic Drinks by Format: % Off-trade Value 2017-2022
Table 44 - Distribution of Alcoholic Drinks by Category: Total Volume 2022-2027
Table 45 - Forecast Sales of Alcoholic Drinks by Category: Total Volume 2022-2027
Table 46 - Forecast Sales of Alcoholic Drinks by Category: % Total Volume 2022-2027
Table 47 - Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2022-2027
Table 48 - Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2022-2027

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SOURCES

Summary 2 - Research Sources

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