

# **Cheese in Slovenia**

September 2023

**Table of Contents** 

# Cheese in Slovenia - Category analysis

### **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Cheese volume and value sales grow with volume sales driven by the functional and health benefits of cheese Lactalis Group leads in cheese thanks to the popularity of its Jošt and Mu brands Small local grocers enjoys rapid growth as consumers continue to buy local, while participants at farmers markets join forces and tour the country

#### PROSPECTS AND OPPORTUNITIES

Cheese remains a staple in Slovenia with soft cheese benefiting from consumer switches from salty and sweet snacks when seeking a healthier snack Development in the flavour trend as consumer tastes become more sophisticated

Sustainable packaging becomes more popular over the forecast period as consumers actively seek bio-degradable packaging and less plastic

#### CATEGORY DATA

- Table 1 Sales of Cheese by Category: Volume 2018-2023
- Table 2 Sales of Cheese by Category: Value 2018-2023
- Table 3 Sales of Cheese by Category: % Volume Growth 2018-2023
- Table 4 Sales of Cheese by Category: % Value Growth 2018-2023
- Table 5 Sales of Spreadable Processed Cheese by Type: % Value 2018-2023
- Table 6 NBO Company Shares of Cheese: % Value 2019-2023
- Table 7 LBN Brand Shares of Cheese: % Value 2020-2023
- Table 8 Distribution of Cheese by Format: % Value 2018-2023
- Table 9 Forecast Sales of Cheese by Category: Volume 2023-2028
- Table 10 Forecast Sales of Cheese by Category: Value 2023-2028
- Table 11 Forecast Sales of Cheese by Category: % Volume Growth 2023-2028
- Table 12 Forecast Sales of Cheese by Category: % Value Growth 2023-2028

## Dairy Products and Alternatives in Slovenia - Industry Overview

#### EXECUTIVE SUMMARY

Dairy products and alternatives in 2023: The big picture Key trends in 2023 Competitive Landscape Channel developments What next for dairy products and alternatives?

# MARKET DATA

- Table 13 Sales of Dairy Products and Alternatives by Category: Value 2018-2023
- Table 14 Sales of Dairy Products and Alternatives by Category: % Value Growth 2018-2023
- Table 15 NBO Company Shares of Dairy Products and Alternatives: % Value 2019-2023
- Table 16 LBN Brand Shares of Dairy Products and Alternatives: % Value 2020-2023
- Table 17 Penetration of Private Label by Category: % Value 2018-2023
- Table 18 Distribution of Dairy Products and Alternatives by Format: % Value 2018-2023
- Table 19 Forecast Sales of Dairy Products and Alternatives by Category: Value 2023-2028
- Table 20 Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2023-2028

# DISCLAIMER

SOURCES

Summary 1 - Research Sources

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/cheese-in-slovenia/report.