



**Euromonitor
International**

Hot Drinks Packaging in Mexico

September 2026

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KEY DATA INSIGHTS

2025 DEVELOPMENTS

Sustainability regulations and government-backed soluble coffee initiatives drive modest volume growth in Mexico in 2025

INDUSTRY PERFORMANCE

Soluble coffee and convenience formats sustain overall volume growth despite macro pressures

Paper-based containers drive growth of eco-credentials and premium positioning in hot drinks

Extended Producer Responsibility legislation reshapes converter and material supplier strategy

WHAT'S NEXT?

Forecast growth of 2% CAGR to 2029 anchored by sustained demand across flexible and glass formats

Strategic priorities for packaging businesses centre on recyclable flexible formats and certified fibre

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- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

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