

# Wine in Uzbekistan

June 2023

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# Wine in Uzbekistan - Category analysis

# **KEY DATA FINDINGS**

## 2022 DEVELOPMENTS

Very healthy volume growth, in spite of high inflation Huge drop in excise duty for locally produced wine bolsters sales Increasing export potential

# PROSPECTS AND OPPORTUNITIES

Favourable outlook for local wines Potential opening for non-alcoholic wines Increased numbers of foreign tourists boost growth.

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# Alcoholic Drinks in Uzbekistan - Industry Overview

# EXECUTIVE SUMMARY

Alcoholic drinks in 2022: The big picture 2022 key trends Competitive landscape Retailing developments On-trade vs off-trade split What next for alcoholic drinks?

# MARKET BACKGROUND

Legislation Legal purchasing age and legal drinking age Drink driving Advertising Smoking ban Opening hours On-trade establishments

# TAXATION AND DUTY LEVIES

Summary 1 - Taxation and Duty Levies on Alcoholic Drinks 2022

# **OPERATING ENVIRONMENT**

Contraband/parallel trade Duty free Cross-border/private imports

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