

Wine in Uzbekistan

June 2023

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Wine in Uzbekistan - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Very healthy volume growth, in spite of high inflation Huge drop in excise duty for locally produced wine bolsters sales Increasing export potential

PROSPECTS AND OPPORTUNITIES

Favourable outlook for local wines Potential opening for non-alcoholic wines Increased numbers of foreign tourists boost growth.

CATEGORY DATA

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Alcoholic Drinks in Uzbekistan - Industry Overview

EXECUTIVE SUMMARY

Alcoholic drinks in 2022: The big picture 2022 key trends Competitive landscape Retailing developments On-trade vs off-trade split What next for alcoholic drinks?

MARKET BACKGROUND

Legislation Legal purchasing age and legal drinking age Drink driving Advertising Smoking ban Opening hours On-trade establishments

TAXATION AND DUTY LEVIES

Summary 1 - Taxation and Duty Levies on Alcoholic Drinks 2022

OPERATING ENVIRONMENT

Contraband/parallel trade Duty free Cross-border/private imports

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