

# Sugar Confectionery in Ukraine

August 2023

Table of Contents

## Sugar Confectionery in Ukraine - Category analysis

### KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

Higher prices limit the rebound in sugar confectionery demand

Sugar confectionery lures consumers from more expensive chocolate confectionery at times of economic crisis

Leading players feel the pinch due to war-related pressures

#### PROSPECTS AND OPPORTUNITIES

Reduced consumer base to continue to weaken lollipops

Health and wellness to penetrate sugar confectionery

International players adapt to domestic conditions

#### CATEGORY DATA

Summary 1 - Other Sugar Confectionery by Product Type: 2023

Table 1 - Sales of Sugar Confectionery by Category: Volume 2018-2023

Table 2 - Sales of Sugar Confectionery by Category: Value 2018-2023

Table 3 - Sales of Sugar Confectionery by Category: % Volume Growth 2018-2023

Table 4 - Sales of Sugar Confectionery by Category: % Value Growth 2018-2023

Table 5 - Sales of Pastilles, Gummies, Jellies and Chews by Type: % Value 2018-2023

Table 6 - NBO Company Shares of Sugar Confectionery: % Value 2019-2023

Table 7 - LBN Brand Shares of Sugar Confectionery: % Value 2020-2023

Table 8 - Distribution of Sugar Confectionery by Format: % Value 2018-2023

Table 9 - Forecast Sales of Sugar Confectionery by Category: Volume 2023-2028

Table 10 - Forecast Sales of Sugar Confectionery by Category: Value 2023-2028

Table 11 - Forecast Sales of Sugar Confectionery by Category: % Volume Growth 2023-2028

Table 12 - Forecast Sales of Sugar Confectionery by Category: % Value Growth 2023-2028

## Snacks in Ukraine - Industry Overview

### EXECUTIVE SUMMARY

Snacks in 2023: The big picture

Key trends in 2023

Competitive landscape

Channel developments

What next for snacks?

#### MARKET DATA

Table 13 - Sales of Snacks by Category: Volume 2018-2023

Table 14 - Sales of Snacks by Category: Value 2018-2023

Table 15 - Sales of Snacks by Category: % Volume Growth 2018-2023

Table 16 - Sales of Snacks by Category: % Value Growth 2018-2023

Table 17 - NBO Company Shares of Snacks: % Value 2019-2023

Table 18 - LBN Brand Shares of Snacks: % Value 2020-2023

Table 19 - Penetration of Private Label by Category: % Value 2018-2023

Table 20 - Distribution of Snacks by Format: % Value 2018-2023

Table 21 - Forecast Sales of Snacks by Category: Volume 2023-2028

Table 22 - Forecast Sales of Snacks by Category: Value 2023-2028

Table 23 - Forecast Sales of Snacks by Category: % Volume Growth 2023-2028

Table 24 - Forecast Sales of Snacks by Category: % Value Growth 2023-2028

#### DISCLAIMER

## SOURCES

### Summary 2 - Research Sources

#### About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link [www.euromonitor.com/sugar-confectionery-in-ukraine/report](http://www.euromonitor.com/sugar-confectionery-in-ukraine/report).