

Sauces, Dressings and Condiments Packaging in the United Kingdom

September 2022

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KEY DATA FINDINGS

2021 DEVELOPMENTS

Unit volume growth slows in 2021 after the spike in demand seen a year earlier

Plastic pack types still performing strongly in 2021

Glass jars losing out to pouches and folding cartons

PROSPECTS AND OPPORTUNITIES

UK's Plastics Pact continues to make progress across major grocery retailers

Stand-up pouches expected to see dynamic growth over the forecast period

Sauces, Dressings and Condiments Packaging in the United Kingdom - Company Profiles

Packaging Industry in the United Kingdom - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2021: The big picture

2021 key trends

Environmentally-friendly packaging to grow with e-commerce sales in dairy packaging

Demand remains strong for thin wall plastic containers in processed meat and seafood in 2021

Rigid plastic gaining share in dog and cat food

Sustainable practices lead change in non-alcoholic beverage packaging

Metal beverage cans see dynamic growth in alcoholic beverages

Sustainable packaging dominates beauty and personal care

Glass gaining share in home care products

PACKAGING LEGISLATION

Introduction of Plastic Packaging Tax

Ban on plastic straws

RECYCLING AND THE ENVIRONMENT

Alcohol producers shifting to sustainable packaging

Mars Petcare shifting to recyclable packaging

Table 1 - Overview of Packaging Recycling and Recovery in the UK: 2019/2020 and Targets for 2021

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