



**Euromonitor
International**

Dairy Packaging in Ukraine

September 2026

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KEY DATA FINDINGS

2025 DEVELOPMENTS

A near-even rigid-plastic and flexible duopoly steadies as aseptic cartons lead growth

INDUSTRY PERFORMANCE

A rigid-plastic and flexible duopoly defines a recovering category

Aseptic cartons and processor modernisation lift the liquid carton

Smetana pots and pillow-pack film anchor the everyday aisle

WHAT'S NEXT?

Steady modernisation favours cartons and recycled-content plastic

EU alignment and a future deposit system reshape bottle and carton design

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