

# Dairy Packaging in Canada

September 2023

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## KEY DATA FINDINGS

### 2022 DEVELOPMENTS

Dairy packaging unit volumes down again in 2022 after the sales spike seen in 2020

Sustainability drive sees Chobani launch oat yoghurt in paper cups?

Organic Meadow launches shelf stable milk in carbon-neutral cartons

### PROSPECTS AND OPPORTUNITIES

Plastic pouches are expected to continue gaining popularity in yoghurt

Board tubs are expected to increase their pack type share in cheese

## Dairy Packaging in Canada - Company Profiles

## Packaging Industry in Canada - Industry Overview

### EXECUTIVE SUMMARY

Packaging in 2022: The big picture

2022 key trends

Sustainability concerns driving the use of paper in food packaging

Metal beverage cans a popular pack type in soft drinks

Wine-in-a-can trend driving the usage of metal beverage cans

Multi-purpose cosmetics containers aim to minimise packaging waste generation

Lightweight pouch packaging gaining share as refill packs become popular

### PACKAGING LEGISLATION

Canadian government introduces regulations on single-use plastic packaging

Consultation underway on new plastic labelling regulations

### RECYCLING AND THE ENVIRONMENT

Alternatives to plastic packaging making inroads across multiple categories

Biodegradable and compostable packaging becoming more widespread

Brands must embrace sustainability to retain consumer interest

Table 1 - Overview of Packaging Recycling and Recovery in Canada: 2020/2021 and Targets for 2022

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