Direct Selling in Vietnam - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS
Direct selling able to maintain sales throughout the pandemic and see a further boost in 2022
Ministry of Trade and Industry continues its efforts to make direct selling a transparent and healthy industry in Vietnam
Herbalife leads sales, despite higher-than-average prices

PROSPECTS AND OPPORTUNITIES
Direct selling is expected to grow in term of value sales, although the number of sellers will stay small
Consumer health will continue to account for the lion’s share of direct selling
Little potential for food and drink direct selling in Vietnam, but consumer appliances is one area to watch

CHANNEL DATA
Table 1 - Direct Selling by Product: Value 2017-2022
Table 2 - Direct Selling by Product: % Value Growth 2017-2022
Table 3 - Direct Selling GBO Company Shares: % Value 2018-2022
Table 4 - Direct Selling GBN Brand Shares: % Value 2019-2022
Table 5 - Direct Selling Forecasts by Product: Value 2022-2027
Table 6 - Direct Selling Forecasts by Product: % Value Growth 2022-2027

Retail in Vietnam - Industry Overview

EXECUTIVE SUMMARY
Retail in 2022: The big picture
Retail e-commerce continues to register strong performance
Chained pharmacies establish a stronger presence, alongside the expansion of other channels
Vietnam retail is projected to record positive performance over the forecast period

OPERATING ENVIRONMENT
Informal retail
Opening hours for physical retail
Summary 1 - Standard Opening Hours by Channel Type 2022
Seasonality
Vietnamese Lunar New Year (Tet)
Black Friday
Double Day

MARKET DATA
Table 7 - Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2017-2022
Table 8 - Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2017-2022
Table 9 - Sales in Retail Offline by Channel: Value 2017-2022
Table 10 - Sales in Retail Offline by Channel: % Value Growth 2017-2022
Table 11 - Retail Offline Outlets by Channel: Units 2017-2022
Table 12 - Retail Offline Outlets by Channel: % Unit Growth 2017-2022
Table 13 - Sales in Retail E-Commerce by Product: Value 2017-2022
Table 14 - Sales in Retail E-Commerce by Product: % Value Growth 2017-2022
Table 15 - Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022
Table 16 - Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022
Table 17 - Sales in Grocery Retailers by Channel: Value 2017-2022
Table 18 - Sales in Grocery Retailers by Channel: % Value Growth 2017-2022
Table 19 - Grocery Retailers Outlets by Channel: Units 2017-2022
Table 20 - Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022
Table 21 - Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022
Table 22 - Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022
Table 23 - Sales in Non-Grocery Retailers by Channel: Value 2017-2022
Table 24 - Sales in Non-Grocery Retailers by Channel: % Value Growth 2017-2022
Table 25 - Non-Grocery Retailers Outlets by Channel: Units 2017-2022
Table 26 - Non-Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022
Table 27 - Retail GBO Company Shares: % Value 2018-2022
Table 28 - Retail GBN Brand Shares: % Value 2019-2022
Table 29 - Retail Offline GBO Company Shares: % Value 2018-2022
Table 30 - Retail Offline GBN Brand Shares: % Value 2019-2022
Table 31 - Retail Offline LBN Brand Shares: Outlets 2019-2022
Table 32 - Retail E-Commerce GBO Company Shares: % Value 2018-2022
Table 33 - Retail E-Commerce GBN Brand Shares: % Value 2019-2022
Table 34 - Grocery Retailers GBO Company Shares: % Value 2018-2022
Table 35 - Grocery Retailers GBN Brand Shares: % Value 2019-2022
Table 36 - Grocery Retailers LBN Brand Shares: Outlets 2019-2022
Table 37 - Non-Grocery Retailers GBO Company Shares: % Value 2018-2022
Table 38 - Non-Grocery Retailers GBN Brand Shares: % Value 2019-2022
Table 39 - Non-Grocery Retailers LBN Brand Shares: Outlets 2019-2022
Table 40 - Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2022-2027
Table 41 - Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2022-2027
Table 42 - Forecast Sales in Retail Offline by Channel: Value 2022-2027
Table 43 - Forecast Sales in Retail Offline by Channel: % Value Growth 2022-2027
Table 44 - Forecast Retail Offline Outlets by Channel: Units 2022-2027
Table 45 - Forecast Retail Offline Outlets by Channel: % Unit Growth 2022-2027
Table 46 - Forecast Sales in Retail E-Commerce by Product: Value 2022-2027
Table 47 - Forecast Sales in Retail E-Commerce by Product: % Value Growth 2022-2027
Table 48 - Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027
Table 49 - Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027
Table 50 - Forecast Sales in Grocery Retailers by Channel: Value 2022-2027
Table 51 - Forecast Sales in Grocery Retailers by Channel: % Value Growth 2022-2027
Table 52 - Forecast Grocery Retailers Outlets by Channel: Units 2022-2027
Table 53 - Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027
Table 54 - Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027
Table 55 - Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027
Table 56 - Forecast Sales in Non-Grocery Retailers by Channel: Value 2022-2027
Table 57 - Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2022-2027
Table 58 - Forecast Non-Grocery Retailers Outlets by Channel: Units 2022-2027
Table 59 - Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027

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SOURCES

Summary 2 - Research Sources

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