



Euromonitor
International

Vending in Chile

June 2026

Table of Contents

Vending in Chile - Category analysis

KEY DATA INSIGHTS

2025 DEVELOPMENTS

Vending Summary

INDUSTRY PERFORMANCE

Consumers Embrace On-The-Go Refreshment as Vending Sales Accelerate

Soft Drinks Machines Capture Demand with Diverse Product Offerings

Snacks Machines Expand Reach as Consumer Habits Evolve

Chart 1 - Value Sales 2020-2030

Chart 2 - Value Sales by Category 2025

WHAT'S NEXT?

Drinks and Tobacco Vending Remains Key to Expansion

Smart Payment Upgrades and Eco Initiatives Reshape Consumer Engagement

Foods Vending to Gain Momentum

Chart 3 - Forecast Value Sales 2020-2030

Chart 4 - Forecast Value Sales by Category 2025-2030

ECONOMIC CONTEXT

Chart 5 - Economic Context for Vending

Chart 6 - Real Gdp Growth 2020-2030

Chart 7 - Inflation 2020-2030

CONSUMER CONTEXT

Chart 8 - Consumer Context for Vending

Chart 9 - Population 2020-2030

Chart 10 - Population by Generation 2025

COUNTRY REPORTS DISCLAIMER

Retail in Chile - Industry Overview

EXECUTIVE SUMMARY

2025 Developments

KEY DATA INSIGHTS

KEY INDUSTRY TRENDS

Chart 11 - Key Industry Trends for Retail

INDUSTRY PERFORMANCE

Walmart Accelerates Store Openings to Reinforce Leadership

Chart 12 - Walmart Invests in Expansion Plans

Supermarkets Maintain Lead as Discounters Benefit From Price Focus

Pricesmart Set to Disrupt the Market with Bulk Purchasing Model and Brand Appeal

Chart 13 - Value Sales 2020-2030

Chart 14 - Value Sales by Category 2025

WHAT'S NEXT?

Discounters Set to Benefit From Competitive Pricing and Expansion

Ai-Powered Personalisation and Omnichannel Experiences Redefine Loyalty

Chart 15 - Forecast Value Sales 2020-2030

Chart 16 - Forecast Value Sales by Category 2025-2030

COMPETITIVE LANDSCAPE

Walmart and Cencosud Leverage Omnichannel Reach to Reinforce Leadership

Chart 17 - Analyst Insight for Retail

Experiential Retail Meets Fitness at Decathlon Chile

Chart 18 - Decathlon Launches Fitness Concept Store

Chart 19 - Company Shares 2025

Chart 20 - Brand Shares 2025

OPERATING ENVIRONMENT

Informal Retail

Opening Hours for Physical Retail

Chart 21 - Standard Opening Hours by Channel Type 2025

Seasonality

Christmas and New Year

Back to School

Independence Day

ECONOMIC CONTEXT

Chart 22 - Economic Context for Retail

Chart 23 - Real Gdp Growth 2020-2030

Chart 24 - Inflation 2020-2030

CONSUMER CONTEXT

Chart 25 - Consumer Context for Retail

Chart 26 - Population 2020-2030

Chart 27 - Population by Generation 2025

COUNTRY REPORTS DISCLAIMER

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/vending-in-chile/report.