



Euromonitor
International

Confectionery Packaging in South Africa

September 2026

Table of Contents

KEY DATA FINDINGS

2025 DEVELOPMENTS

Nestlé's design-for-recycling push targets a flexible packaging-dominated category amid health and affordability pressure

INDUSTRY PERFORMANCE

Health pressure and affordability weigh on a flexible packaging-dominated category

Nestlé takes leading brands to "designed for recycling"

Rigid plastic and metal gain at the premium and impulse ends

WHAT'S NEXT?

A broadly stable category with a structural tilt to recyclable formats

Portioning, gifting and gum diversify pack formats

COUNTRY REPORTS DISCLAIMER

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/confectionery-packaging-in-south-africa/report.