



**Euromonitor
International**

Machine Tools in India: ISIC 2922

October 2025

Table of Contents

HEADLINES

INDUSTRY OVERVIEW

Chart 1 - Key Industry's Indicators 2019-2029

PRODUCTION SCORECARD

- Summary 1 - Scorecard of Production Pillar 2019-2029
- Chart 2 - Production Value Regional Comparison 2024
- Chart 3 - Production Value per Capita Regional Comparison 2024
- Chart 4 - Production Value Growth Regional Comparison 2019-2029
- Chart 5 - Future and Absolute Growth of Production Value Regional Comparison 2024-2029
- Chart 6 - Production Value 2019-2029
- Chart 7 - Production Value by Category 2019-2024
- Chart 8 - Production Value by Category 2024-2029
- Chart 9 - Production Value per Employee 2019-2024
- Chart 10 - Exports 2019-2024
- Chart 11 - Exports Regional Comparison 2024

INDUSTRY'S GROWTH DRIVERS

- Chart 12 - External Demand Factors
- Chart 13 - Top Industry's Suppliers and Buyers
- Summary 2 - Key Buyer Industries in India 2019-2029
- Summary 3 - Key Supplier Industries in India 2019-2029

COST STRUCTURE

- Chart 14 - Cost Structure Comparison 2024
- Chart 15 - Cost Structure 2019-2024
- Chart 16 - B2B Costs and Growth 2024, USD million
- Chart 17 - Profit and Profit Margin 2019-2024
- Chart 18 - Average Salary 2019-2024
- Chart 19 - Labour Costs and Employee Productivity Comparison 2019-2024

FIRMOGRAPHICS

- Chart 20 - Number of Companies by Size 2019/2024
- Chart 21 - Competitive Landscape Structure by Company Size 2019/2024
- Chart 22 - Top Companies' Ranking 2019-2024 and % of Production Value 2024

MARKET OVERVIEW

CONSUMPTION SCORECARD

- Summary 4 - Scorecard of Consumption 2019-2024
- Chart 23 - Market Size Regional Comparison 2024
- Chart 24 - Market Size per Capita Regional Comparison 2024
- Chart 25 - Market Size Growth Regional Comparison 2019-2024
- Chart 26 - Market Size Absolute and Average Historic Growth Regional Comparison 2019-2024
- Chart 27 - Market Structure by Buyer 2019-2024
- Chart 28 - B2B Buyers and Growth 2024, USD million
- Chart 29 - Market Structure 2019-2024
- Chart 30 - Market Structure by Category 2019-2024
- Chart 31 - Imports 2019-2024
- Chart 32 - Imports Regional Comparison 2024

ATTRACTIVENESS INDEX

Chart 33 - Attractiveness Index in Selected Industries 2024

Chart 34 - Machine Tools Attractiveness Index Comparison Across All Industries 2024

Chart 35 - Attractiveness Index Methodology

ECONOMIC CONTEXT AND LABOUR MARKET

Summary 5 - Economic Context and Labour Market 2024-2029

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/machine-tools-in-india-isic-2922/report.