

Wound Care in Italy

September 2023

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Wound Care in Italy - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

More time spent out-of-home boosts demand for wound care Increase in surgeries set to boost sales of sticking plasters/adhesive bandages Pharmacies and grocery retailers continues to dominate, but e-commerce gaining ground

PROSPECTS AND OPPORTUNITIES

Category maturity and falling birth rates likely to impede the growth of wound care Sticking plasters/adhesive bandages likely to remain the largest and most dynamic category Polarisation will continue to impact wound care

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DISCLAIMER

DEFINITIONS

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