Fresh Food in the US

EXECUTIVE SUMMARY

Fresh food in 2022: The big picture
2022 key trends
Retailing developments
What next for fresh food?

MARKET DATA

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DISCLAIMER

SOURCES

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Eggs in the US

KEY DATA FINDINGS

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Decline in retail volume sales as inflation surges
Foodservice shows a strong rebound as consumer confidence returns

PROSPECTS AND OPPORTUNITIES

Heightened competition from plant-based alternatives
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Summary 2 - Major Processors of Eggs 2022

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**Fish and Seafood in the US**

**KEY DATA FINDINGS**

**2022 DEVELOPMENTS**

Higher prices challenge retail demand  
Strong foodservice growth as consumers resume dining out

**PROSPECTS AND OPPORTUNITIES**

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**Fruits in the US**

**KEY DATA FINDINGS**

**2022 DEVELOPMENTS**

Inflationary pressure and supply disruptions lead to retail volume decline  
After a year of decline in 2020 foodservice rebounds to strong growth

**PROSPECTS AND OPPORTUNITIES**

Health and wellness trends to drive overall demand for fruits  
E-commerce grocery orders to continue gaining distribution share in fresh fruits

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Meat in the US

KEY DATA FINDINGS

2022 DEVELOPMENTS

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Retail sales continue to decline amidst strong foodservice recovery

PROSPECTS AND OPPORTUNITIES

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Summary 5 - Major Processors of Meat 2022

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Nuts in the US

KEY DATA FINDINGS

2022 DEVELOPMENTS

Inflation and challenging economic environment lead to unit price spikes
Retail volume declines as foodservice recovers

PROSPECTS AND OPPORTUNITIES

Rise in on-the-go consumption to keep retail demand strong
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Summary 6 - Major Processors of Nuts 2022

CATEGORY DATA

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2022 DEVELOPMENTS
Declines in retail volume sales amidst foodservice recovery
Price volatility and supply disruptions affect the growth of pulses

PROSPECTS AND OPPORTUNITIES
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Summary 7 - Major Processors of Pulses 2022

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Starchy Roots in the US

KEY DATA FINDINGS

2022 DEVELOPMENTS
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Strong foodservice recovery after a year of decline in 2020

PROSPECTS AND OPPORTUNITIES
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Sugar and Sweeteners in the US

KEY DATA FINDINGS

2022 DEVELOPMENTS
Supply disruptions and economic challenges contribute to higher unit prices
Strong foodservice recovery as consumer mobility returns

PROSPECTS AND OPPORTUNITIES
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Summary 9 - Major Processors of Sugar and Sweeteners 2022

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Vegetables in the US

KEY DATA FINDINGS

2022 DEVELOPMENTS
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Foodservice volumes in recovery after a year of decline

PROSPECTS AND OPPORTUNITIES
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